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BACKGROUND, CONSIDERATIONS, AND SUGGESTED CRITERIA

This step-by-step guide is intended to help healthcare providers create a patient list, identifying patients who may have clinical characteristics of FA. The following instructions are specifically for generating a list of patients with FA in the Epic EHR system and are not applicable to other conditions, treatments, therapeutic areas, or for other EHR systems.

Inclusion criteria

ICD-10-CM Codes: Diagnoses

- **G11:** Hereditary ataxia
 - G11.1: Early-onset cerebellar ataxia
 - G11.10: Early-onset cerebellar ataxia, unspecified
 - G11.11: Friedreich ataxia
 - G11.19: Other early-onset cerebellar ataxia
 - G11.2: Late-onset cerebellar ataxia
 - G11.3: Cerebellar ataxia with defective DNA repair
 - G11.8: Other hereditary ataxias
 - G11.9: Hereditary ataxia, unspecified
- ▶ G32.81: Cerebellar ataxia in diseases classified elsewhere
- ▶ G60.0: Charcot-Marie-Tooth disease (Synonym hereditary motor and sensory neuropathy)
- R27.0: Ataxia, unspecified

Suggested display information

Most recent visit

The processes outlined here are variable, and not all steps will apply to every health system. These fields are suggested criteria that may be adjusted by the health system. Any steps or settings that are not part of a health system's standard process should be excluded or modified accordingly. Any questions should be directed to the appropriate service provider.



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STEPS TO CREATING A PATIENT LIST

Epic offers 2 end-user reporting solutions, Reporting Workbench or SlicerDicer, to create the patient list. Consult your organization if additional user rights are required to access either functionality.

Reporting Workbench

- 1 Access Reporting Workbench (click the Epic logo > Reports > My Reports)
- 2 Navigate to the Library tab from the Reports menu
- 3 Enter "generic criteria" or "find patients" in the search field and click Search
- 4 Select the Find Patients Generic Criteria report and click New Report
- 5 The Report Settings field will display and will default to the Criteria tab
- 6 Consider restricting the Patient Base (My Patients, My Current Care Team Patients, My Scheduled Patients, My Care Team Patients in Time Frame, and Patients Seen in My Departments)
- 7 In the Find Criteria search field, enter "diagnosis"
- 8 Select the Diagnosis by Code criterion and set the Code Set to "ICD-10-CM"
- 9 Enter the following ICD-10-CM codes: G11.1, G11.2, G11.3, G11.8, G11.9, G32.81, G60.0, and R27.0
- **10** Set the desired lookback range in the Date field
- 11 Click the **Display tab** to select all display columns to be included in the report

In the Available Columns window:

- Search for the desired columns or click
 + Add to manually add a display column
- Select the last appointment and any other desired display columns
- Once a column has been selected, click the arrow to move it to the Selected Column window
- **12** In the General tab, enter the desired Report Name and a Description "Friedreich ataxia patients"
- **13** Click **Save and Run** to create the patient list. The list will display all patients matching the criteria



STEPS TO CREATING A PATIENT LIST (cont'd)

SlicerDicer

- 1 Access SlicerDicer (click the Epic logo > Reports > SlicerDicer)
- 2 Select a desired data model, (eg, Patients)
- 3 In the Search for Criteria field, enter "diagnosis"
- 4 Select the **Diagnosis** filter from the list
- 5 Select the ICD-10-CM/Grouper mode and enter the following ICD-10 codes G11.1, G11.2, G11.3, G11.8, G11.9, G32.81, G60.0, and R27.0
- 6 Click Save As to save the query and refine the query results
- 7 Select the **Share** button in the menu toolbar
- 8 Enter a unique Name and Description (eg, "Friedreich ataxia patients")
- In the Share With section, select the Specific People button. The report can be shared with Groups or Users as desired. Consider sharing the report with specialists in the network (cardiologists, pain specialists, etc) who need to see the Friedreich ataxia patients routinely to ensure they are being seen and treated
- 10 Complete the Date Range, Population, and Parameters options as desired and click **Save and Share**

To display the names of patients:

- Select the last icon in the Visual Options section of the Slices, or
- Right-click the bar with the number of patients and select Show Slice in Reporting Workbench



NOTES

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- The provider or institution (eg, physician, medical group, IDN) shall be solely responsible for implementation, testing, and monitoring of the instructions to ensure proper orientation in each organization's EHR system
- Capabilities, functionality, and set-up (customization) for each individual EHR system vary. Biogen shall not be responsible for revising the implementation instructions if the provider's organization modifies or changes its software, or the configuration of its EHR system, after such time as the implementation instructions have been initially provided by Biogen
- While Biogen tests its implementation instructions on multiple EHR systems and the most recent and commonly available versions of the EHR system, the instructions are not guaranteed to work for all available EHR systems and Biogen shall have no liability thereto
- While EHRs may assist providers in identifying appropriate patients for consideration of assessment, treatment, and referral, the decision and action should ultimately be decided by a provider in consultation with the patient, after a review of the patient's records to determine eligibility, and Biogen shall have no liability thereto
- The instructions have not been designed to and are not tools and/or solutions for meeting Advancing Care Information and/or any other quality/accreditation requirement
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